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# **Education**

- PhD, Finance, National Chung Cheng University, 2006/7.
- Master, International Economics, National Chung Cheng, 1997/7.
- Bachelor, Department of Mathematics, Tamkang University, 1995/7.

## **Area of Specialty**

Mutual Funds Management, Investment Strategy, International Economics Analysis, Derivatives, Financial Innovation

# **Academic Experience**

- Assistant Professor, Department of Finance, Southern Taiwan University of Science and Technology, 2006/8 to present.
- Instructor, Department of Finance, Southern Taiwan University of Science and Technology, 2000/8 to 2006/7.

## **Publications**

### **Journal Papers:**

- Chen, An-Sing, <u>Yueh-Chung Chu</u>, and Mark T. Leung (2012) The Performance of Enhanced-Return Index Funds: Evidence from Bootstrap Analysis, Quantitative Finance, Vol. 12, Issue 3. [SSCI]
- 2. Chen, An-Sing, and <u>Yueh-Chung Chu</u> (2000) Dynamic Index Option Trading Strategies: Direct Forecasting Versus Option Pricing, Advances in Pacific Basin Business, Economics, and Finance, 4(1), 119-134. [FLI]

## **Conference Papers:**

- <u>Chu, Yueh-Chung</u>, and Chun-Fu, Lin (2013), A Further Study on Efficiency Portfolio – A Discussion on the Effect of REITs and Gold on Efficiency Portfolio, 2013 Financial Innovation and Enterprise Development Conference, Tainan, Taiwan.
- 2. **Chu, Yueh-Chung,** and Mei-Hua Lin (2013), Applying Options Market Sentiment Indicators to Futures Market in Taiwan, 2013 Financial Innovation and Enterprise Development Conference, Tainan, Taiwan.
- 3. <u>Chu, Yueh-Chung</u>, and Wei-Siang, Wong (2011), The Performance of Actively Managed Exchange Traded Fund, 2011 Finance, Accounting, management Decision Conference, Tainan, Taiwan.
- 4. <u>Chu, Yueh-Chung</u>, and Yu-Syuan Ceng (2010) The Evaluation and Verification of Value at Risk for ETF-The China CSI 300 ETF, The Third Finance and

- Economics Competitive Ability Conference, Chiayi, Taiwan.
- 5. <u>Chu, Yueh-Chung</u>, and Min-Jhen, Chen (2010) The VaR Application in Oil ETF, 2010 The Fifth Industry Management Conference, Hsin Chu, Taiwan.
- Chen, An-Sing, <u>Yueh-Chung, Chu</u>, and Mark T. Leung (2009) Do Enhanced-Return Index Funds Show Excellent Management Skills? New Evidence from a Bootstrap Analysis, 2009 FMA Annual Meeting Program, Reno, Nevada, USA
- 7. **Chu, Yueh-Chung**, and Wan-Ting, Chen (2009) The Performance of Commodity Exchange Traded Funds: Evidence for Oil ETFs, 2009 Finance, Accounting, management Decision Conference, Tainan, Taiwan.

### **Books**

- 1. <u>Chu, Yueh-Chung</u>, Mutual Fund winners advanced combat, Business Weekly a division of Cite Publishing Ltd, 2013. (ISBN: 471-096-13310-1-8) (In Chinese)
- 2. <u>Chu, Yueh-Chung</u>, Why do people choose the fund is always earned? Economic Daily News, 2012. (ISBN: 978-986-88134-7-2) (In Chinese)
- 3. CHIA,YUN-FEN, <u>Chu, Yueh-Chung</u>, Fund private study another head to buy the funds, Eslite Press Ltd, 2009. (ISBN: 978-986-83631-3-7) (In Chinese)

#### Dissertation

<u>Chu, Yueh-Chung</u> (2006) The Performance of Enhanced Return Index Fund, Ph.D. Dissertation, National Chung Cheng University.

## **Entrusted Practical Research**

- <u>Chu, Yueh-Chung</u>, 2016. Analysis of International Financial Situation, 3<sup>rd</sup> No. 10501CH01.
- 2. <u>Chu, Yueh-Chung</u>, 2015. Analysis of International Financial Situation, 2<sup>nd</sup> Phase, No. 10402AY01.
- 3. <u>Chu, Yueh-Chung</u>, 2015. Analysis of International Financial Situation, 1<sup>st</sup> Phase, No. 10401AG01.
- 4. <u>Chu, Yueh-Chung,</u> 2014. Industrial investment-Mutual Fund Investment Management Practice Bachelor Division, 1<sup>st</sup> Phase, No. 10401DX01.
- 5. <u>Chu, Yueh-Chung,</u> 2014. Labor on-the-job training program-Mutual Fund Investment Management Practice Bachelor Division, 2<sup>nd</sup> Phase, No. 10302RT01.
- <u>Chu, Yueh-Chung</u>, 2013. Labor on-the-job training program-Mutual Fund Investment Management Practice Bachelor Division, 1<sup>st</sup> Phase, No. 10301FM1.
- 7. <u>Chu, Yueh-Chung</u>, 2013. Mutual Fund Investment Management Practice Bachelor Division, 1<sup>st</sup> Phase, No. 10002IF1
- 8. <u>Chu, Yueh-Chung,</u> 2012. Industrial investment-Mutual Fund Investment Management Practice Bachelor Division, 2<sup>nd</sup> Phase, No. 10101FM1.
- 9. <u>Chu, Yueh-Chung,</u> 2012. Industrial investment-Mutual Fund Investment Management Practice Bachelor Division, 1<sup>st</sup> Phase, No. 10002FL1.
- 10. <u>Chu, Yueh-Chung,</u> 2011. Mutual Fund Investment Management Practice Bachelor Division, 2<sup>nd</sup> Phase, No. 10001FU1.

# **Acadmic and Professional Service**

- *Serve* as a Tutor Teacher in Department of Finance, 2000 to present.
- Serve *as* a Curriculum Committee member, Southern Taiwan University, 2012 to present.
- Serve as a College Council member, College of Business Southern Taiwan University, 2012 to present.
- *Reviewer*, Journal of Chang Gung Institute of Technology, 2016/04.
- *Reviewer*, Ministry of Culture Research Program, 2014.